

Klecha & Co. advises The Equity Club (TEC Cyber) to become anchor investor in Cy4Gate in a €90ml capital raising

The financing will be used to finance the acquisition of Aurora (the largest lawful interception company in Italy) and will create the national cyber intelligence and cyber security champion

Milan, London, Paris, 17th December 2021 - Klecha & Co., a European private investment bank focused on technology, software, IT services, hardware and IoT, advised The Equity Club (hereafter referred to as "TEC") on its investment in Cy4Gate S.p.A. (hereafter referred to as the "Company"), becoming one of the anchor investors in the Company alongside Elettronica S.p.A.

TEC will invest between €20ml and €40ml, which will be used to finance the acquisition of Aurora, the largest lawful interception company in Italy and will create the national cyber intelligence and cyber security champion.

Following the investment, TEC will hold a stake comprised between 8% and 16% of the capital of CY4Gate, while Elettronica S.p.A. will maintain 38.5% of the Company.

The closing of the transaction, which is subject to condition precedents, is planned for the first quarter 2022.

Klecha & Co. acted as financial advisor to The Equity Club (TEC Cyber).

About Klecha & Co.

Klecha & Co. is a European private investment bank focused on technology, software, IT services, hardware and IoT. Founded in 2009, Klecha & Co. is active in Milan, London, Paris and New York. During its 10 years of activity, it carried out more than 50 merger and acquisition and capital raising transactions. Klecha & Co. offers a highly specialized assistance in each phase of the transactions, leveraging a unique industry knowledge.

For further information: <http://www.klecha-co.com/>

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