

KLECHA & CO. ADVISES STUDIO INFORMATICA ON THE SALE OF SMOUSE, A LEADING REGTECH PLATFORM IN THE FINANCIAL SECTOR, TO NAMIRIAL

10 December 2025. **Klecha & Co.**, the independent pan-European investment bank specialized in the tech sector, acted as financial advisor to **Studio Informatica S.r.l.** on the sale of its RegTech platform **Smouse** to **Namirial**, a European leader in digital trust and digital transaction management solutions, backed by Bain Capital, PSG Equity and Ambienta.

Founded in 1995 and headquartered in Piacenza, **Studio Informatica** is a specialist in regulatory compliance software for financial institutions and corporates. The company supports major Italian banks, insurance groups and large enterprises with advanced software solutions—many of which are embedded in clients' core processes and delivered through highly recurring SaaS models.

Smouse's solutions enable organizations to automate certified communications, monitor AML requirements, manage reporting obligations to tax authorities and streamline critical banking workflows, helping clients reduce operational risk and keep pace with an increasingly complex and evolving regulatory environment.

Under the agreement signed today, **Studio Informatica's** shareholders will reinvest a portion of the proceeds, joining **Namirial's** shareholding structure. **Namirial** will integrate **Smouse's** solutions into its portfolio of digital identity, e-signature and trust services.

Klecha & Co. supported Studio Informatica with a team led by **Managing Partner Fabiola Pellegrini**.

About Klecha & Co.

Klecha & Co. is an independent pan-European investment bank specialising in technology, including software, IT services, hardware and IoT. Founded in Milan in 2009, the firm has completed more than 120 M&A and capital raising transactions in the tech sector, over one-third of which cross-border, representing approximately €10 billion in enterprise value. From its headquarters in Milan, together with offices in London, Paris, Madrid, New York and Lille, Klecha & Co. provides highly specialised advisory services combining deep sector knowledge with extensive expertise in complex transactions. Thanks to its unique business model, the firm supports its clients throughout the entire transaction lifecycle – from strategic development to post-merger integration – contributing to the growth of Europe's innovation ecosystem. www.klecha-co.com

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