

Klecha & Co. alongside Maticmind in the acquisition of General Dynamics Missions Systems (GDMS) - Italy, the division of the US Group, world leader in security technology solutions

Thanks to the acquisition, Maticmind will grow in the defence sector where GDMS Italy has collaborations with NATO and several Ministries of Defence

Milan, London, Paris, Madrid, 3 May 2024 - **Klecha & Co.**, an independent pan-European investment bank specialised in the tech sector, as financial advisor has assisted Maticmind in the acquisition of Gdms-Italy, the Italian division of the American group General Dynamics, a leading global provider of integrated security for critical infrastructure and defense, the energy and TLC sector, with important partnerships with NATO and several Ministries of Defense.

The acquisition of GDMS Italy, now Page Europe, allows Maticmind - a leading Italian system integrator controlled by CVC Capital Partners and participated by CDP Equity - to increase the application areas of its digitisation solutions, particularly in the defence sector, as well as to increase its presence in foreign markets, such as the Middle East and Africa.

Maticmind, founded by President Carmine Saladino, closed 2023 with revenues of more than EUR 500 million, up almost 13% from EUR 443 million the previous year, and 1,500 employees.

Stephane Klecha, Co-Founder and Managing Partner of **Klecha & Co.** commented: *'We are proud to have worked alongside Maticmind in this strategic acquisition that will allow it to grow in the defence sector. Italian technology will thus not only be able to find new relevant applications at international level, but will also be able to make a significant contribution to European security'*.

Klecha & Co.

Klecha & Co. is an independent pan-European investment bank specialising in tech, including software, IT services, hardware and IoT. Founded in Milan in 2009, Klecha & Co. complements its Italian headquarters with offices in London, Paris, Madrid and New York. During its 15 years of activity, it has realised more than 100 M&A and capital raising transactions in the tech sector, offering its clients a highly specialised assistance: Klecha & Co. combines in fact its experience in the field of mergers and acquisitions with a deep knowledge of the dynamics of the tech sector, a unique business model that allows it to support companies in every phase of the transactions, from the definition of their development strategy to the post-M&A integration.

Press Office Klecha & Co.:

Sara Balzarotti: sara@balzarottistudio.it +39 335 1415584
press@balzarottistudio.it; klecha@balzarottustudio.it